

033386-001

FIG. 1

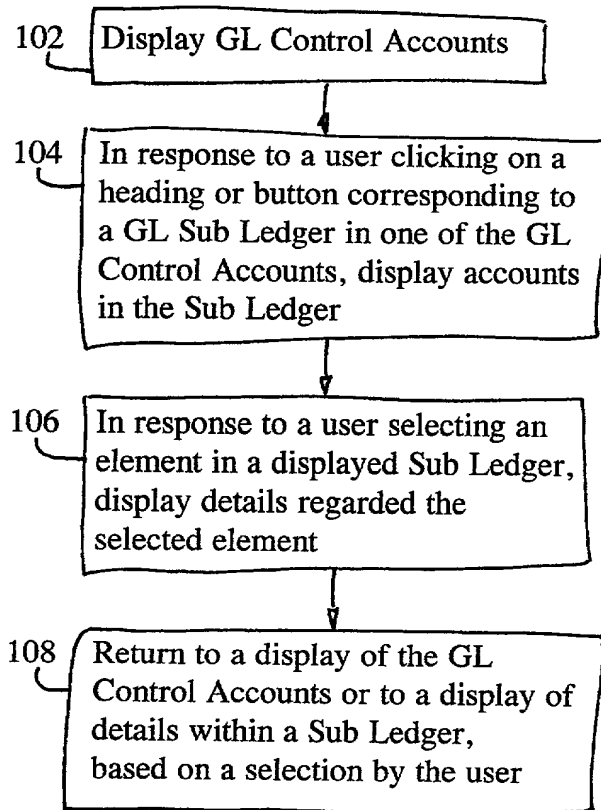


Fig. 2 A

XYZ Company
 Matrix Report

For Period: 03/01 - 03/31 V-1
 Description: Planned #2

Previous: 02/01 - 02/01 V-1

Reference:

Unit: Dollars

Printed by: Demo

Date: 10/10/2001 10:04:00
 Page: 1 of 1

Balance Sheet		Balance Sheet Transfer & Adjustment		Income Statement		Cash Statement		Balance Sheet	
03/01/2001								03/31/2001	
/ Cash	3,800.00	*/* Account Rec Adj	0.00	*/* Net Sales	3,800.00	*/* CASH CHANGE	1,400.00	*/* Cash	5,200.00
/ Accounts Receivable	200.00	*/* Allow for Bad Debt Adj	0.00	*/* Bad Debt Expenses	0.00	*/* A/R Collections	3,200.00	*/* Accounts Receivable	0.00
/ Allow for Bad Debt	0.00	*/* Inventory Adj	1,200.00	*/* Cost of Goods Sold	1,600.00	*/* Ch Pur & Payroll	0.00	*/* Allow for Bad Debt	0.00
/ Inventory	1,200.00	*/* Accrued Int Inc Adj	0.00	*/* Interest Income	0.00	*/* Int Collected	0.00	*/* Inventory	700.00
/ Accrued Int Inc	0.00	*/* Prepaid Exp Adj	0.00	*/* Prepaid Exp Amount	0.00	*/* Int Payments	0.00	*/* Accrued Int Inc	0.00
/ Prepaid Expenses	0.00	*/* PP&E Adj	0.00	*/* Depreciation	0.00	*/* PP&E Inv.	0.00	*/* Prepaid Expenses	0.00
/ PP&E	0.00	*/* Accum Depr Adj	0.00					*/* PP&E	0.00
/ Accum Depr	0.00							*/* Accum Depr	0.00
= Net PP&E	0.00							= Net PP&E	0.00
/ Intangible Asset	0.00	*/* Intangible Asset Adj	0.00	*/* Amortization	0.00	*/* Int Asset Inv	0.00	*/* Intangible Asset	0.00
/ Accum Amort	0.00							*/* Accum Amort	0.00
= Net Int. Assets	0.00							= Net Int. Assets	0.00
/ Notes Rec	0.00	*/* Notes Rec Adj	0.00	*/* Notes w/o	0.00	*/* Notes Payment Rec	0.00	*/* Notes Rec	0.00
/ Inter-Company Rec	0.00					*/* Inter-Company Cnt	0.00	*/* Inter-Company Rec	0.00
/ Other Assets	0.00	*/* Other Asset Adj	0.00	*/* Other Income	0.00	*/* Other Cash	0.00	*/* Other Assets	0.00
= TOTAL ASSETS	5,200.00	= TOTAL ASSETS ADJ	1,000.00					= TOTAL ASSETS	5,900.00
/ Account Pay	2,000.00	*/* Account Pay Adj	1,000.00	*/* Funds Expenses	8,000.00	*/* Funds Payments	1,500.00	*/* Account Pay	2,300.00
/ Sales Tax Pay	0.00	*/* Sales Tax Pay Adj	0.00			*/* Sales Tax Payments	0.00	*/* Sales Tax Pay	0.00
/ MS&A Pay	200.00	*/* MS&A Pay Adj	0.00	*/* MS&A Expense	300.00	*/* MS&A Payments	300.00	*/* MS&A Pay	200.00
/ Accrued Int Pay	0.00	*/* Accrued Int Pay Adj	0.00	*/* Interest Expense	0.00	*/* Interest Paid	0.00	*/* Accrued Int Pay	0.00
/ Accrued Tax Pay	0.00	*/* Accrued Tax Pay Adj	0.00	*/* Income Taxes	0.00	*/* Taxes Paid	0.00	*/* Accrued Tax Pay	0.00
/ Debt	0.00	*/* Debt Adj	0.00			*/* Loans	0.00	*/* Debt	0.00
/ Notes Payable	0.00	*/* Notes Pay Adj	0.00			*/* Notes Payments	0.00	*/* Notes Payable	0.00
/ Inter-Company Pay	0.00					*/* Inter-Company Pay	0.00	*/* Inter-Company Pay	0.00
/ Other Liab	0.00	*/* Other Liab Adj	0.00			*/* Other Payments	0.00	*/* Other Liab	0.00
= TOTAL LIAB	2,200.00	= TOTAL LIAB ADJ	1,000.00					= TOTAL LIAB	2,500.00
/ Capital	2,000.00	*/* Capital Adj	0.00	*/* NET INCOME	400.00	*/* Additions To Capital	0.00	*/* Capital	2,000.00
/ Retained Earnings	1,000.00	*/* Retained Earnings Adj	0.00			*/* Dividends	0.00	*/* Retained Earnings	1,400.00
= TOTAL EQUITY	3,000.00	= TOTAL EQ ADJ	0.00					= TOTAL EQUITY	3,400.00
= TOTAL LIAB+EQ	5,200.00	= TOTAL LIAB+EQ ADJ	1,000.00					= TOTAL LIAB+EQ	5,900.00

INCOME STATEMENT SEQUENCE									
Beginning Balance Sheet		Balance Sheet Transfer & Adjustment		Income Statement		Cash Statement		Ending Balance Sheet	
	\$			\$			\$		\$
2/1/01		H/V			H/V			H/V	2/28/2001
Cash	7,000.00	++	Cash Adj.	0.00		CASH CHANGE		++	Cash
Accounts Receivable	14,000.00	++	Account Rec. Adj.	0.00	++	AR Collections	19,900.00	++	Accounts Receivable
Inventory	4,798.00	++	Cr Pruch Inventory	10,000.00	-	Cost of Goods Sold	5,500.00	+	Inventory
					=	GROSS PROFIT	14,400.00		
Oth Curr Assets	6,000.00	++	Oth Curr Income Adj.	0.00	++	Other Income	500.00	++	Oth Curr Assets
Account Pay.	7,710.00	++	Cr Pruch Inventory	10,000.00	++	Trade Expenses	3,500.00	-	Account Pay.
					=	EBIDTA	11,400.00		
Oth Curr Liabilities	4,000.00	++	Oth Curr Liabilities Adj.	0.00	++	Interest Expense	500.00	++	Oth Curr Liabilities
PP&E	50,000.00	++	PP&E Adj.	0.00				++	PP&E
Accum. Depr.	5,000.00	++	Accum. Depr. Adj.	0.00	++	Depreciation	5,000.00		Accum. Depr.
Net PP&E	45,000.00		Net PP&E	0.00				=	Net PP&E
Intangible Asset	25,000.00	++	Intangible Asset Adj.	0.00				++	Intangible Asset
Accum. Amort	2,500.00	++	Accum. Amort	0.00	++	Accum. Amort	2,500.00	+	Accum. Amort
Net Int. Assets	22,500.00		Net Int. Assets	0.00				=	Net Int. Assets
Accrued Tax Pay.	800.00	++	Accrued Tax Pay. Adj.	0.00		Income Taxes	1,200.00	-	Accrued Tax Pay.
Other LT Assets	5,000.00	++	Other LT Asset Adj.	0.00	++			++	Other LT Assets
Short Term Debt	5,000.00	++	Short Term Debt Adj.	0.00				++	Short Term Debt
Long Term Debt	17,500.00	++	Long Term Debt Adj.	0.00				++	Long Term Debt
Other LT Liab.	9,288.00	++	Other LT Liab. Adj.	0.00				++	Other LT Liab.
Capital	20,000.00	++	Capital Adj.	0.00				++	Capital
Retained Earnings	40,000.00	++	Retained Earnings Adj.	0.00	++	NET INCOME	2,200.00	-	Retained Earnings
TOT ASSETS	104,298.00	=	TOT ASSETS ADJ.	10,000.00				=	TOT ASSETS
TOT LIABILITIES	44,298.00	=	TOT LIABILITIES ADJ.	10,000.00				=	TOT LIABILITIES
OWNER'S EQUITY	60,000.00	=	OWNER'S EQUITY ADJ.	0.00				=	OWNER'S EQUITY
TOT LIAB + OE	104,298.00	=	TOT LIAB + OE ADJ.	10,000.00				=	TOT LIAB + OE
	OK			OK					OK

Fig. 2B

Beginning Balance Sheet		Balance Sheet Transfer & Adjustment		Income Statement		Cash Statement		Indirect Cash Statement		Ending Balance Sheet	
	\$		\$		\$		\$		\$		\$
2/1/2001		HV		HV		HV		HV		HV	2/28/2001
Cash	7,000.00							CHANGE IN CASH			8,150.00
Accounts Receivable	14,000.00	+						AP Change			5,100.00
Inventory	4,750.00	+						Inventory Change			11,250.00
On Cur Assets	6,000.00	+						On Assets Change			6,250.00
TOTAL CUR ASSETS	31,750.00										34,550.00
PP&E	50,000.00	+						PP&E Change			54,000.00
Accum. Depr.	5,000.00	+						Depreciation Chg			10,000.00
Net PP&E	45,000.00										44,000.00
Intangible Asset	25,000.00	+						Int Asset Change			26,000.00
Accum. Amort.	2,500.00	+						Amort Change			5,000.00
Net Int. Assets	22,500.00										21,000.00
Other LT Assets	5,000.00	+						On LT Asset Change			5,000.00
TOTAL ASSETS	104,250.00										105,550.00
Accounts Pay.	7,710.00	+						AP Change			8,410.00
On Cur Liabilities	4,000.00	+						On Cur Liab Ch			3,500.00
Accrued Tax Pay.	800.00	+						Acc Tax Pay Ch			1,200.00
Short Term Debt	5,000.00	+						Short Term Debt Ch			2,000.00
TOTAL CUR LIAB	17,510.00										13,110.00
Long Term Debt	17,500.00	+						Long Term Debt Ch			20,500.00
Other LT Liab	9,285.00	+						On LT Liab Change			9,285.00
TOTAL LIAB	44,295.00										42,895.00
Capital	20,000.00	+						Capital Change			21,000.00
Retained Earnings	40,000.00	+						Retained Earnings Ch			41,700.00
TOTAL EQUITY	60,000.00										62,700.00
TOTAL LIAB + OE	104,295.00										105,595.00
	OK										OK

Fig. 2c

033386-001

FIG. 3

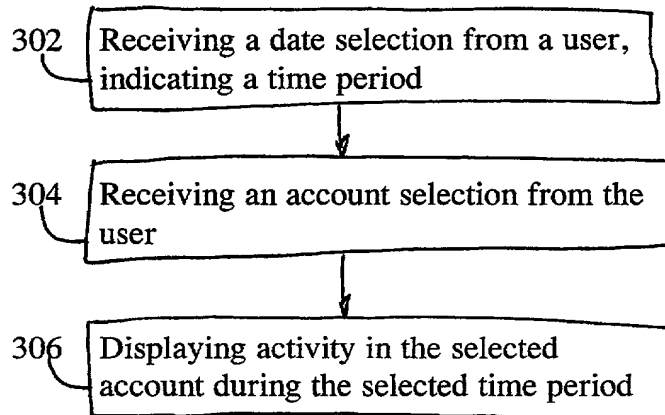
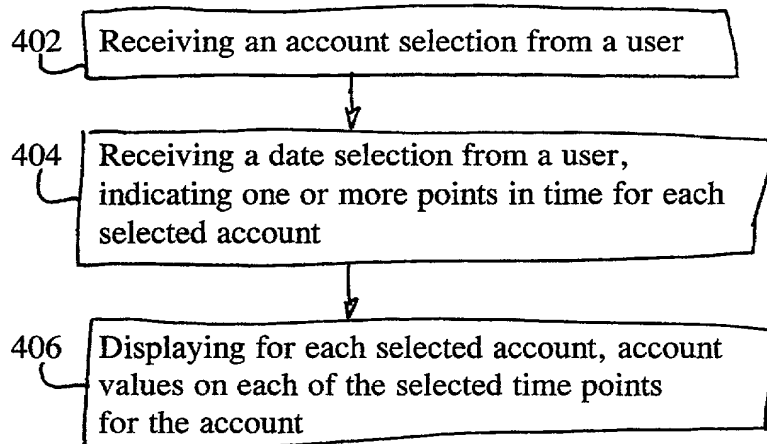


FIG. 4



033386-001

FIG. 5

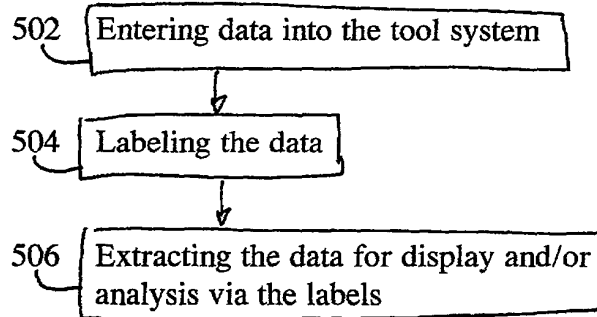
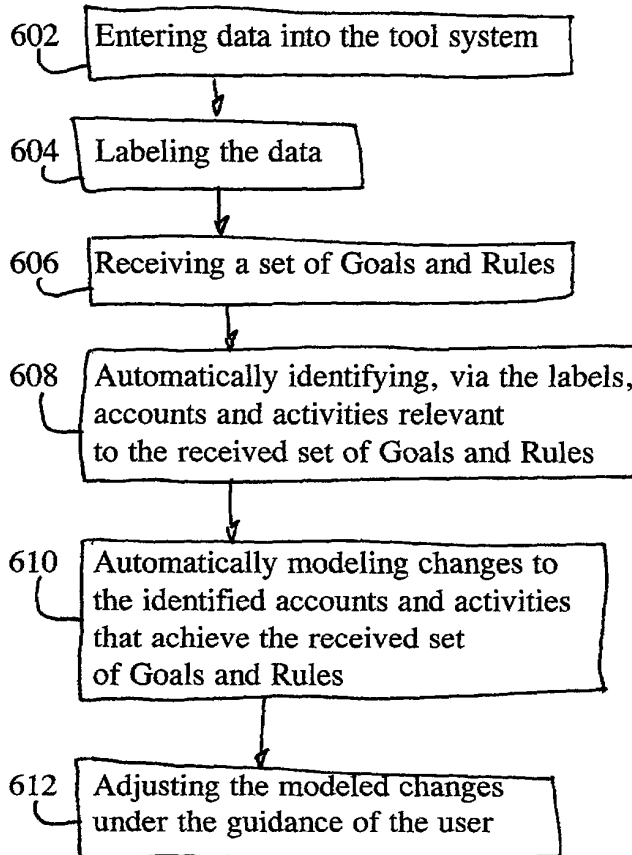
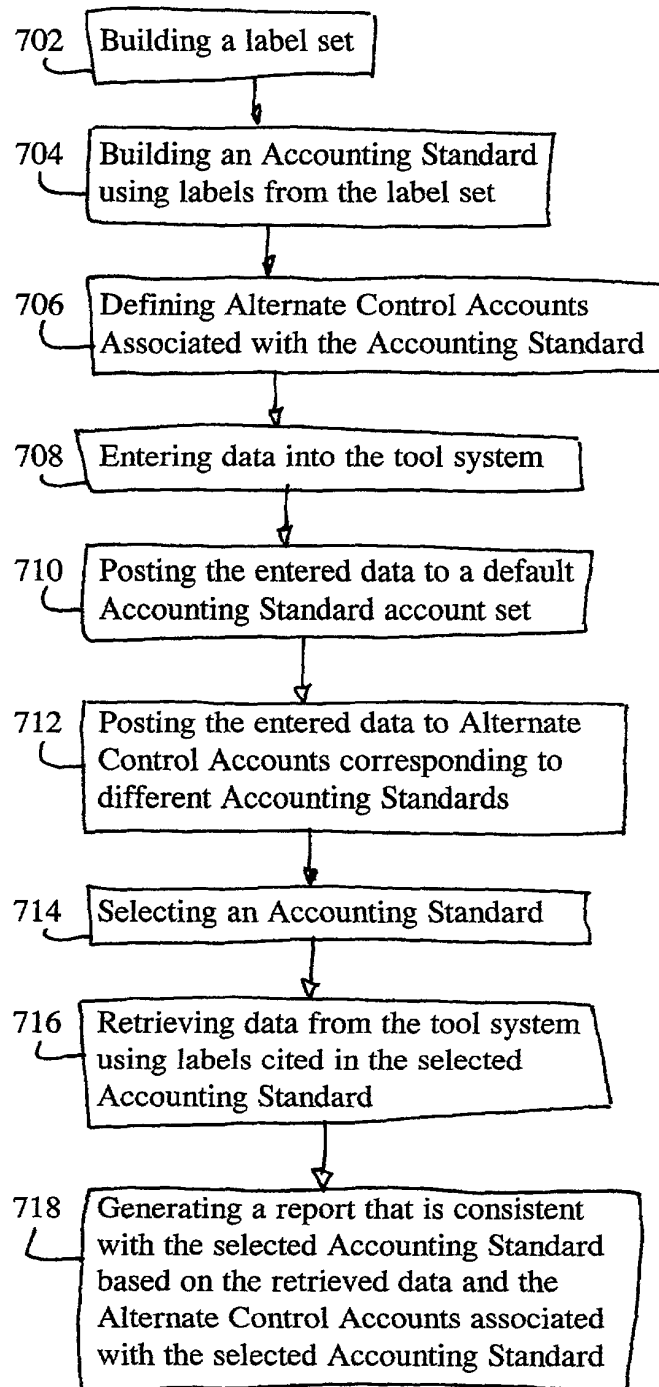


FIG. 6



033386-001

FIG. 7

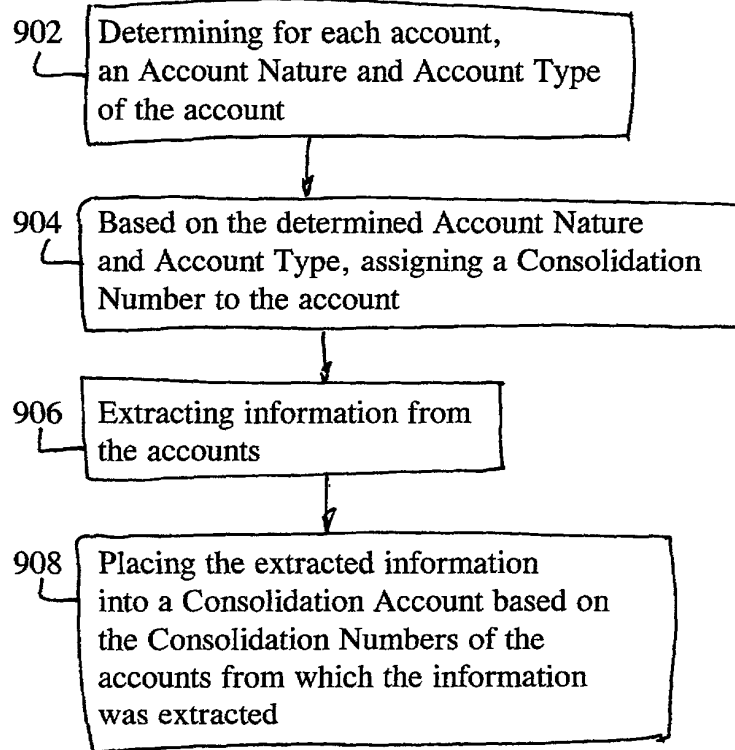


Division 1		Division 2		Division 3		Consolidation
1		1	Alt-1	1		1
2	Alt-2	2		2		2
3		3		3	Alt-3	3
4		4		4	Alt-4	4
5	Alt-5	5		5	Alt-5	5
6		6	Alt-6	6	Alt-6	6

FIG. 8

033386-001

FIG. 9



20030606 04:44:00

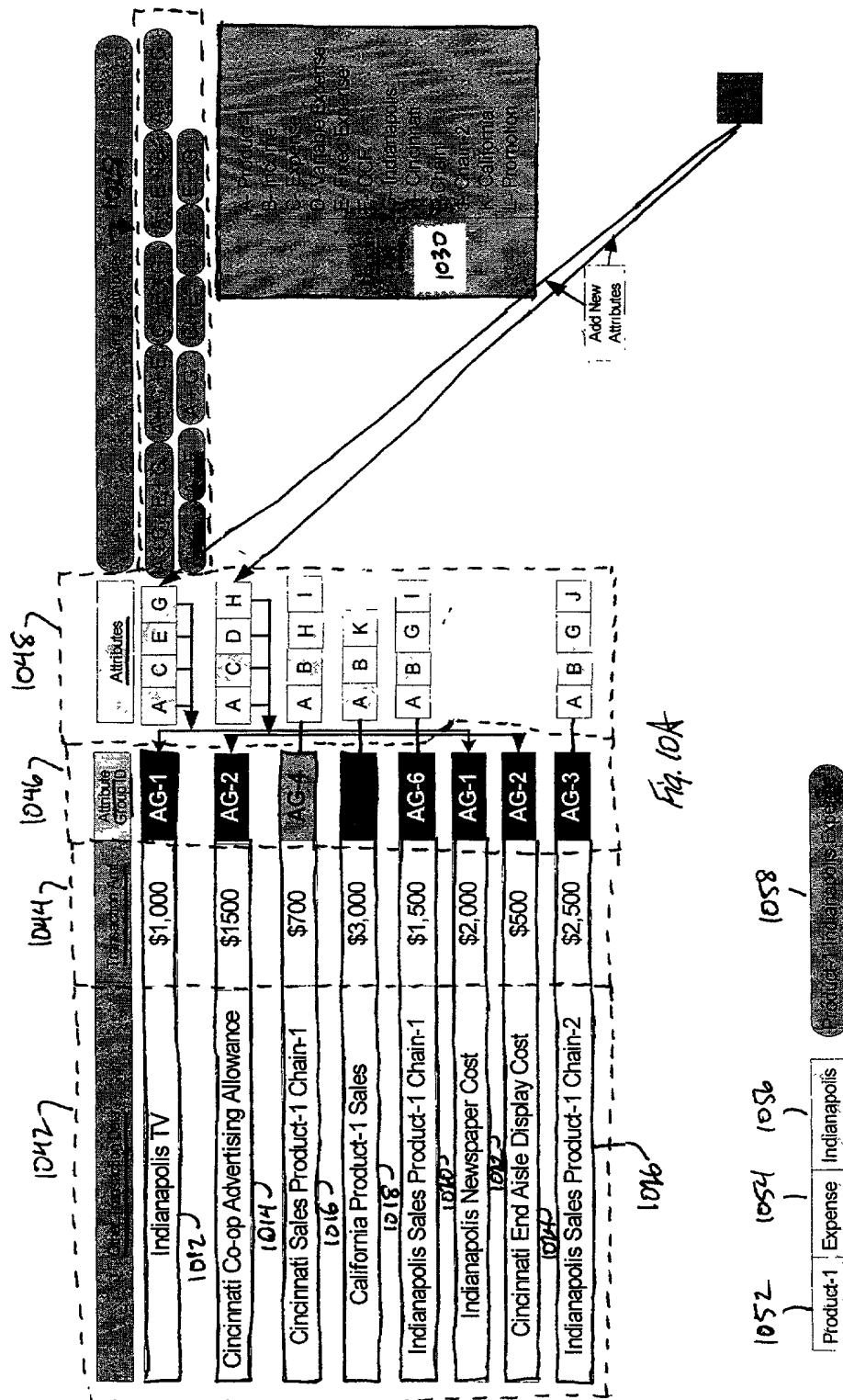


Fig. 10B

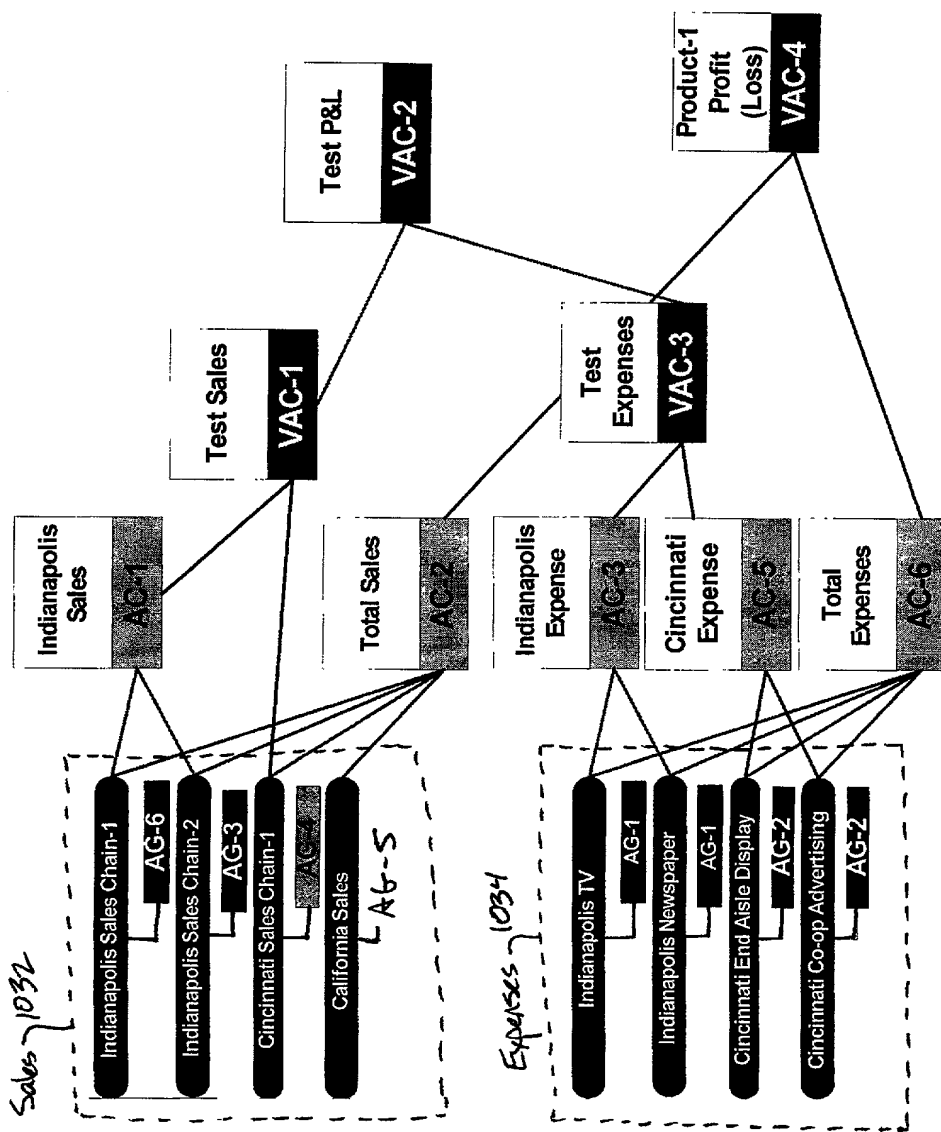


Fig. 10C

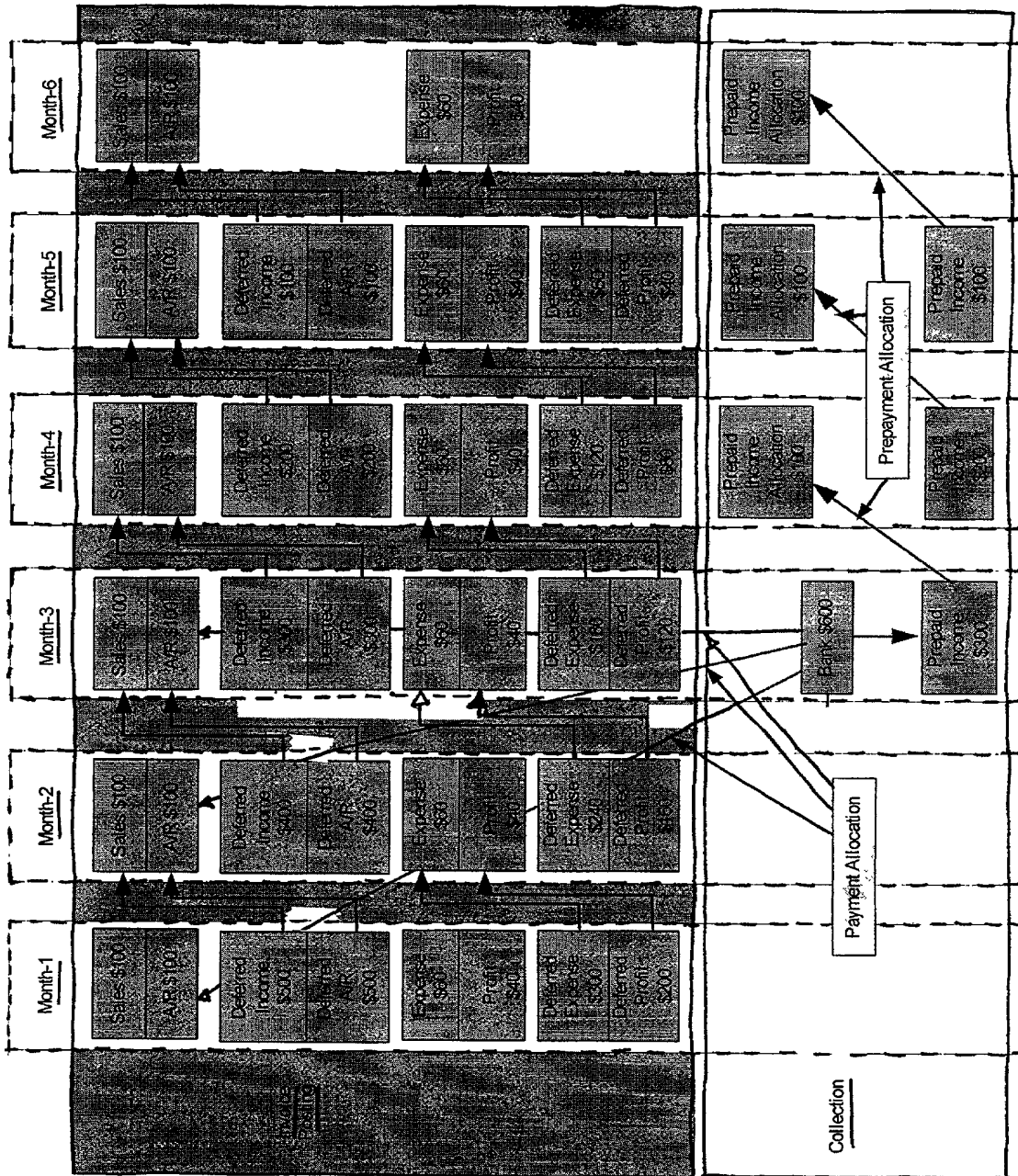


Fig. 11

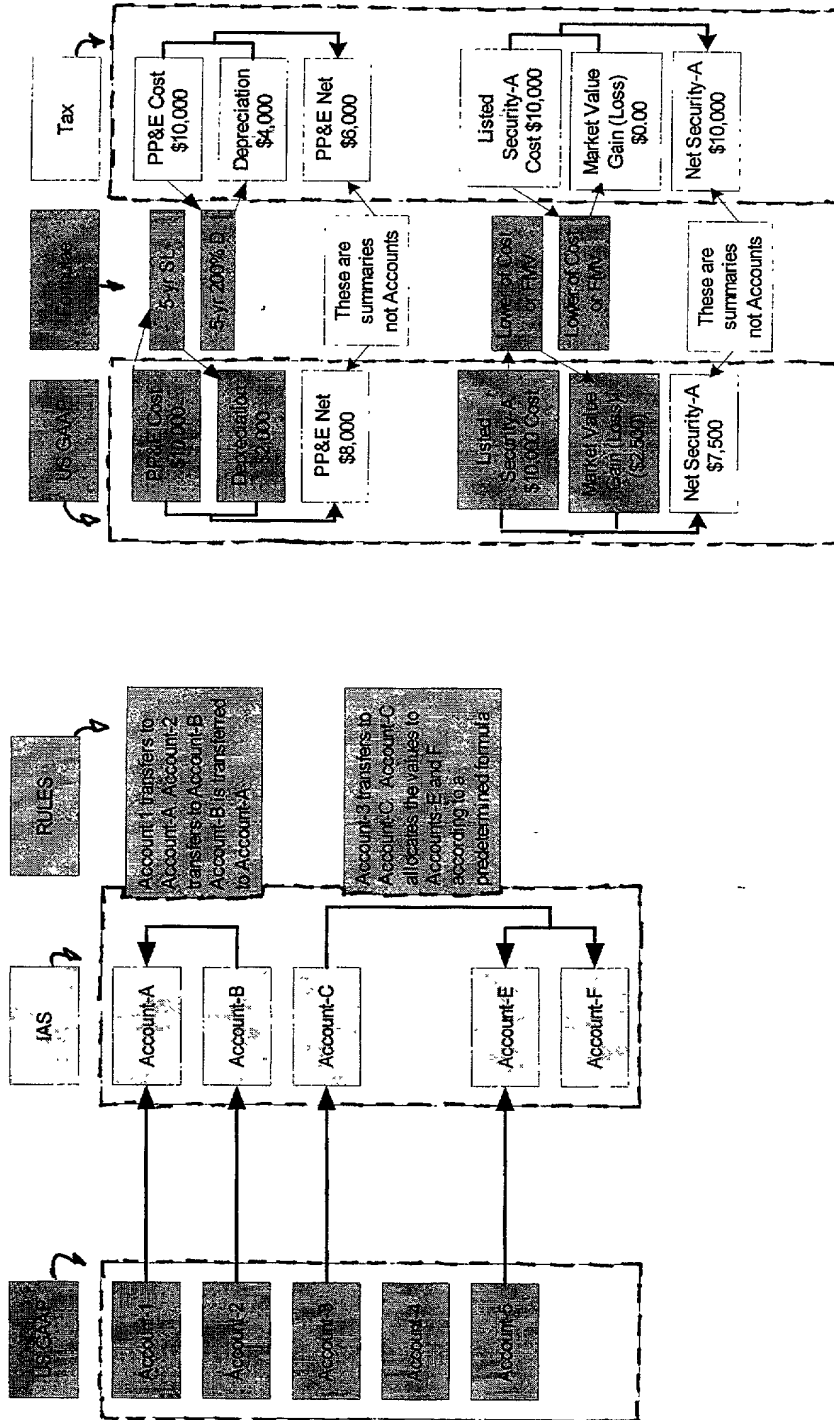


Fig. 12B

Fig. 12A